

# Church Questionnaire

This form is designed to keep the Presiding Elder, Annual Conference, and Episcopal District informed of the financial and legal status of the church.

Name of your Presiding Elder

Date Completed

1. Name of church: \_\_\_\_\_  
Physical address: \_\_\_\_\_  

Street

City/State

Zip code
2. Pastor's name: \_\_\_\_\_
3. Name of church bank: \_\_\_\_\_
4. Does church have any mortgages? Yes ☐ No ☐  
If yes, please provide the following:  
Name of financial institution holding the 1<sup>st</sup> mortgage: \_\_\_\_\_  
Is the mortgage guaranteed by the Sixth Episcopal District? Yes ☐ No ☐  
When does loan mature? \_\_\_\_\_ (Date)  
  
Name of financial institution holding the 2<sup>nd</sup> mortgage: \_\_\_\_\_  
Is the 2<sup>nd</sup> mortgage guaranteed by the Sixth Episcopal District? Yes ☐ No ☐  
When does loan mature? \_\_\_\_\_ (Date)
5. Does the church have a line of credit? Yes ☐ No ☐  
If yes, please provide name of institution granting the line of credit: \_\_\_\_\_
6. Is church insured? Yes ☐ No ☐  
If yes, please provide name of insurance company: \_\_\_\_\_
7. Is church incorporated individually? Yes ☐ No ☐  
If yes, please attach a copy of the Articles of Incorporation.
8. Is church involved in any pending or threatened litigation? Yes ☐ No ☐
9. Is a copy of the deed for all church owned property attached? Yes ☐ No ☐
10. Does church have ATM, debit or credit card? Yes ☐ No ☐
11. Does church lease any office equipment or automobiles? Yes ☐ No ☐
12. Does the church have a separate 501(c)(3) Organization, Community Development Corporation, school or daycare? Yes ☐ No ☐  
  
If the answer is yes, please provide the names of the entities: \_\_\_\_\_  
\_\_\_\_\_
13. Is the church planning an expansion project in the next (4) years? Yes ☐ No ☐

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Pastor - Signature

Steward Pro Temp - Signature

Trustee Pro Temp - Signature

**Pastors shall have this form completed and returned to their Presiding Elder before the 2025 Founder's Day Celebration**