

Church Questionnaire

This form is designed to keep the Presiding Elder, Annual Conference, and Episcopal District informed of the financial and legal status of the church.

Name of your Presiding Elder

Date Completed

1. Name of church: _____

Physical address: _____
Street _____ City/State _____ Zip code _____

2. Pastor's name: _____

3. Name of church bank: _____

4. Does church have any mortgages? Yes No

If yes, please provide the following:

Name of financial institution holding the 1st mortgage: _____

Is the mortgage guaranteed by the Sixth Episcopal District? Yes No

When does loan mature? _____ (Date) _____

Name of financial institution holding the 2nd mortgage: _____

Is the 2nd mortgage guaranteed by the Sixth Episcopal District? Yes No

When does loan mature? _____ (Date) _____

5. Does the church have a line of credit? Yes No

If yes, please provide name of institution granting the line of credit: _____

6. Is church insured? Yes No

If yes, please provide name of insurance company: _____

7. Is church incorporated individually? Yes No

If yes, please attach a copy of the Articles of Incorporation.

8. Is church involved in any pending or threatened litigation? Yes No

9. Is a copy of the deed for all church owned property attached? Yes No

10. Does church have ATM, debit or credit card? Yes No

11. Does church lease any office equipment or automobiles? Yes No

12. Does the church have a separate 501(c)(3) Organization, Community Development Corporation, school or daycare? Yes No

If the answer is yes, please provide the names of the entities: _____

13. Is the church planning an expansion project in the next (4) years? Yes No

Pastor - Signature

Steward Pro Temp - Signature

Trustee Pro Temp - Signature

Pastors shall have this form completed and returned to their Presiding Elder before the 2025 Founder's Day Celebration